

From all of us at Tall Oak
HAPPY HOLIDAYS!



*Wishing you and your family
a very joyful holiday season
and a prosperous new year.*

It's the perfect time to reflect on all we have to be thankful for, including wonderful clients and business partners like you.

This year, we've had the pleasure of welcoming many new clients to the firm and are grateful to be able to continue to serve our loyal clients. Thank you for your continued confidence and trust. We are dedicated to helping you reach your financial goals in life and business and look forward to serving you for many years to come.

Our team continues to grow as we look to enrich the client experience and bring you personalized financial advice with sophisticated investment management. This year we are delighted to welcome Frank Turchi, Melanie Churchill and Vickey Rowe, who bring insurance, marketing and advanced financial planning expertise to the team.

As we spend time with our families, we hope you are spending quality time with those you love, creating memories, and living your lives to the fullest.

Wishing you all that is merry and joyous for the new year ahead!

Your Tall Oak Private Wealth team





Wine time



It's become our annual tradition for our resident certified wine expert (and Portfolio Manager), Ben Legge, to share a curated list of wines for you to discover and enjoy!

This year's curated list will bring you on a tour of the old world and new so that you can sip and sample the best of the region's offerings.

The wines listed below are widely available in most LCBO stores.



R E D S

Wine	Country	Notes	Value	Rating*
Luca Old Vine Malbec 2019 Uco Valley	Argentina	• The winemaker works with some of the best family vineyards in the Uco Valley to make this rich and dense example of Malbec. A very deep purple/red colour shows its depth. • The high altitude vineyards are above 3000 ft. With the high altitude, the cool nights and wide diurnal (difference between day and night temperatures) keeps the fruit fresh and enhances flavour.	\$37.95	★★★★★
Paringa Peninsula Shiraz 2019 Paringa Estate Mornington Peninsula	Australia	• A bold Aussie Shiraz with more northern Rhone influence than is usual from down under. • A vibrant garnet/purple hue. • Blackberry, plum, black currant and black pepper and tobacco.	\$37.95	★★★★★

*Based on Vivino 5-star rating system

Wine	Country	Notes	Value	Rating*
[T.H.] Terroir Hunter Undurraga Cabernet Sauvignon 2018 Maule Valley- Cauquenes	Chile	- A bold Chilean Cabernet with smooth finish, dominated by black fruit, vanilla and chocolate. - The vineyard is located in the Cauquenes Valley, a sub-region of Maule Valley, an area that is cool and shows the varietal character well.	\$25.95	★★★★★
Château Coufran 2009 Haut- Medoc, Bordeaux Merlot/Cabernet Sauvignon	France	- A non-traditional Haut-Medoc with flavours of oak, tobacco, leather and blackcurrant. - A left bank blend of 85% Merlot 15% Cabernet Sauvignon. The left bank blend of mostly Merlot makes it quite unique. - The Château Coufran vineyard is located to the north of Saint-Seurin-de-Cadourne, a town neighbouring Saint-Estèphe in the Pauillac area. - The average age of the vines is around 50 years.	\$37.95	★★★★★
Bertani Catullo Valpolicella Ripasso Classico Superiore 2018 Corvina, Rondinella, Corvinone Veneto	Italy	- The Valpolicella Ripasso style is a unique wine making process, using the remnants of the Amarone crushing to enhance the flavour of the Corvina grape. - Dark, ruby red, chocolate, oak, cherry and raspberry. Good structure and long finish.	\$26.95	★★★★★
Ontañón Reserva 2011 Tempranillo, Granache Rioja	Spain	- Ontañón comes from the Rioja Oriental region of Spain and as a Reserva spent at least three years aging with at least one year in oak and a minimum of 6 months in the bottle. - This is a rich styled Tempranillo with red fruit aroma, good complexity and deep dark fruit, tobacco and oak. Medium tannins.	\$26.95	★★★★★

*Based on Vivino 5-star rating system





W H I T E S

Wine	Country	Notes	Value	Rating*
La Cantera Botanic Series Casas del Bosque Sauvignon Blanc 2021 Casablanca Valley	Chile	• A New Zealand wine consultant helped produce this Chilean Sauvignon Blanc. As New Zealand has dominated the Sauvignon Blanc market, this producer decided to try their luck, to great success. • Fresh citrus dominate this dry aromatic wine. Worth a try if you love a fresh New Zealand Marlborough .	\$19.95	★★★★★
Champs Royaux Chablis 2019 William Fèvre Chardonnay Burgundy	France	• A great value Burgundy - crisp, refreshing, and nice minerality. • Lemon, citrus, green apples and honey.	\$32.95	★★★★★
Cuvée Marnes et Caillottes Sancerre 2020 Jean-Max Roger Sauvignon Blanc Loire Valley	France	• This wine is a classic Sancerre from the upper Loire Valley. • Citrus, hints of grapefruit, melon and minerality. • A lovely wine with seafood starters, fresh salad or goats cheese.	\$33.95	★★★★★
Deux Roches Vieilles Vignes Pouilly-Fuissé 2020 Collovray- Rerrier Maconnais, Burgundy	France	• This is a more refined tasting white from Maconnais, Burgundy in France. • A richer, buttery vanilla taste with apples, peaches and apricots. • Sweeter wine with stone and honey rounding out. Perfect with cured meats.	\$41.95	★★★★★



*Based on Vivino 5-star rating system

Wine	Country	Notes	Value	Rating*
Louis Roederer Collection Brut Premier Champagne Chardonnay Champagne, Burgundy	France	• This is an excellent Champagne from one of the great houses. A value not easily found with other top producers. • Dry, soft and full of brioche, with just the right acidity, minerality and freshness. • Champagne lovers will not go wrong with this stunning fizz.	\$89.95	★★★★★
Ferrari Sparkling Rosé Brut Chardonnay, Pinot Nero Trento	Italy	• This is a strong sparkling wine from Trento in Italy, which is famous for its sparkling wines. • Reasonably priced and an excellent sparkling blend to start your evening. • The tangy palate features pomegranate, apple and orange zest notes before closing on a note of white almond.	\$33.95	★★★★★
Chan de Rosas Cuvée Especial Albariño 2019 Albarino Rias Baixas	Spain	• According to Decanter magazine, this is one of Spain's top producers of white wine. • An appealing palette of honey, peach and apricot. It remains crisp with a taste of vanilla and lime. • A nice long finish. Good with fish or cold meats.	\$24.95	★★★★★



TALLOAKPRIVATEWEALTH.COM

This article has been prepared by Tall Oak Private Wealth of Raymond James Ltd. and expresses the opinions of the authors and not necessarily those of Raymond James Ltd. (RJL). Statistics, factual data and other information are from sources RJL believes to be reliable but their accuracy cannot be guaranteed. It is for information purposes only and is not to be construed as an offer or solicitation for the sale or purchase of securities. This article is intended for distribution only in those jurisdictions where RJL and the author are registered. Securities-related products and services are offered through Raymond James Ltd., member Canadian Investor Protection Fund. Insurance products and services are offered through Raymond James Financial Planning Ltd., which is not a member-Canadian Investor Protection Fund. This provides links to other Internet sites for the convenience of users. Raymond James Ltd. is not responsible for the availability or content of these external sites, nor does Raymond James Ltd endorse, warrant or guarantee the products, services or information described or offered at these other Internet sites. Users cannot assume that the external sites will abide by the same Privacy Policy which Raymond James Ltd adheres to.